

- **Nemak, S.A.B. de C.V., makes a successful Primary Global Public Offering of Shares in the Mexican Stock Exchange**
- **“NEMAK”, a global leader in complex and state of the art aluminum components for the automotive industry obtains resources for MXN\$12,364’800,000**

Mexico, D.F. July 1, 2015.- Today, Nemak, S.A.B. de C.V., with ticker symbol “NEMAK”, made its successful Primary Global Public Offering of Subscription and Shares Payment, representing 19.92% of its social capital, including the option for over allotment.

65.2% of the Primary Global Public Offering of Shares from “NEMAK” was placed in Mexico through the Mexican Exchange, and 34.8% in international markets in accordance with Rule 144A and Regulation S.

403,240,000 shares were offered in Mexico for a total amount of MXN \$8,064’800,000; while 215,000,000 shares were placed abroad for MXN\$4,300’000,000; the options for over allotment were considered in both cases. With this, the number of shares comprising the Global Offering was a total 618,240,000 shares.

The placement Price for each share was MXN \$20.00 pesos, with which the total placed amount reached MXN \$12,364’800,000.

The Offering from “NEMAK” was distributed among 7,800 investors.

The Placing Brokers in Mexico were Acciones y Valores Banamex, S.A. de C.V., Casa de Bolsa, a member of the Banamex Financial Group; Casa de Bolsa BBVA Bancomer, S.A. de C.V., Grupo Financiero BBVA Bancomer and HSBC Casa de Bolsa, S.A. de C.V., Grupo Financiero HSBC.



Nemak, S.A.B. de C.V. will use the net resources from the Global Offering for overall corporate purposes, including financing the company growth plans. The remainder will be used to pay distributions to its previous investors, Alfa and Ford.

About Nemak, S.A.B. de C.V.

Nemak was incorporated in Mexico in 1979 in order to manufacture complex and state of the art aluminum components for the automotive industry. It began operations in Mexico in 1981, manufacturing engine heads for Ford. By 1985, Chrysler and GMC were a part of Nemak's client portfolio. As a part of the search for alternate sources of growth in the aluminum components foundry sector, in 1999 the company began manufacturing aluminum monoblocks.

Nowadays Nemak is a worldwide leading independent manufacturer in terms of income and production capability. It has a consistent global presence in 35 modern facilities in 15 countries throughout North America, Europe, South America and Asia, and a plant in Mexico which is currently under construction.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.

